**Jordan Belfort**

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**EDUCATION**

**Emory University (Goizueta Business School) Atlanta, GA**

*Bachelor of Business Administration in Accounting* Expected May 20XX

* **GPA:** 3.9 / 4.0; **SAT:** 1450
* **Honors:** Awarded merit-based scholarship as part of Emory Scholars Program
* **Relevant Coursework:** Financial Statement Analysis, Data Analytics, and Mergers and Acquisitions

**WORK & LEADERSHIP EXPERIENCE**

**Goizueta Investment Management Group (GIMG)** **Atlanta, GA**

*Student Analyst* Aug 20XX – Present

* Analyzed transportation, engineering, and infrastructure companies and made investment recommendations; committee later selected 2 picks to invest in using portion of $300,000 portfolio
  + **LONG Recommendation for Ryanair [RYAAY]**
    - Built airline cash flow model based on Available Seat Miles (ASM), Load Factor, and Passenger Yield as key drivers; determined that company was undervalued by 20-30% and best-positioned among low-cost carriers to benefit from sector-wide recovery
  + **LONG Recommendation for Fluor [FLR]**
    - Created segment-by-segment projection model for engineering/construction company and found that it was undervalued by 30-40% based on TEV / EBITDA and P / E multiples; recommended investing based on valuation and higher expected commodity prices

**University of Michigan Stock Pitch Competition (ENGAGE)** **Ann Arbor, MI**

*Student Competitor* Apr 20xx

* Worked in team of 5 and placed in top 10 in competition; screened stocks in the consumer discretionary and technology sectors and valued companies to narrow selection
  + **SHORT Recommendation for Netflix [NFLX]**
    - Valued company with 10-year DCF and determined that future subscription growth required to justify its share price was implausible due to saturated market and increased churn rates; stock price later fell by over 60% in 6 months
    - Full model and presentation available on GitHub (https://github.com/fakeURL)

**Goizueta Real Estate Atlanta, GA**

*Treasurer* Sep 20xx – Present

* Raised dues from members and set up fundraising drive to cover 25% of required budget for Emory Real Estate Conference (held at Whitley Hotel)
* Coordinated with speakers and upperclassmen to set conference agenda and match students to most appropriate discussions

**SKILLS, ACTIVITIES & INTERESTS**

* **Languages:** Fluent in Spanish; conversational proficiency in Thai
* **Volunteer Experience:** Emory Presbyterian Church and Active Minds
* **Training:** Completed valuation/DCF case studies in Financial Modeling Mastery course (BIWS)
* **Interests:** Triathlons, tennis, and Asian cuisine